

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART-A-Details of Shareholding

1. Name of the Target Company (TC)	Shri Kalyan Holdings Limited		
2. Name of the Stock Exchange where the Shares of the TC are listed	Bombay Stock Exchange Limited		
<p>3. Particulars of the Shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>Nil</p> <ol style="list-style-type: none"> 1. Rajendra Kumar Jain HUF 2. Bhupendra Kumar Jain HUF 3. Bhanwar Lal Jain HUF 4. Jinendra Kumar Jain HUF 5. Kavita Jain 6. Prem Lata Jain 7. Hemang Jain 8. Anita Jain 9. Abhi Jain 10. Rajendra Kumar Jain 11. Sunita Jain 12. Jinendra Jain 13. Bhupendra Jain 14. Kusum Jain 15. Shri Kalyan Gem Exports Limited 		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<p>As of March 31st of the year, holding of:</p> <ol style="list-style-type: none"> a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	<p>5730700</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p>	<p>57.45</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p>	<p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p>
Total	5730700	57.45	-

PART-B**

Name of the Target Company: Shri Kalyan Holdings Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1. Rajendra Kumar Jain HUF	Yes	AAA HJ 4964 Q
2. Bhupendra Kumar Jain HUF	Yes	AAA HJ 4965 R
3. Bhanwar Lal Jain HUF	Yes	AAA HB 1433 J
4. Jinendra Kumar Jain HUF	Yes	AAE HJ 6497 E
5. Kavita Jain	Yes	ACYPJ 9601 J
6. Prem Lata Jain	Yes	AAEPJ 2245 A
7. Hemang Jain	Yes	AHTPJ 7008 D
8. Anita Jain	Yes	AFDPJ 4051 J
9. Abhi Jain	Yes	AHSPJ 8199 A
10. Rajendra Kumar Jain	Yes	AATPJ 5294 N
11. Sunita Jain	Yes	AFDPJ 4052 M
12. Jinendra Jain	Yes	AFEPJ 3571 N
13. Bhupendra Jain	Yes	AAHPJ 0502 D
14. Kusum Jain	Yes	AFGPJ 7393 L
15. Shri Kalyan Gem Exports Limited	Yes	AAFCS 6714 F

Signature of the Authorized Signatory:

Sd/-

Rajendra Kumar Jain

(For and on behalf of the promoter & Person acting in concert)

Place: Jaipur

Date: 03.04.2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
